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FCC MAIL ROOM

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January 24, 2002

Magalie Roman Salas Federal Communications Commission 1270 Fairfield Road Gettysburg, PA 17325-7245

Re: Arch Wireless Holdings, Inc. d/b/a Arch Wireless
FCC Ownership Disclosure Information for
Wireless Telecommunications Services (FCC Form 602)

Dear Ms. Salas:

Pursuant to Section 1.919 of the Commission's rules, 47 C.F.R. § 1.919, Arch Wireless Holdings Inc. d/b/a Arch Wireless ("AWHI"), by its attorneys, hereby submits an original and one copy of the FCC Form 602, FCC Ownership Disclosure Report. The information contained herein reflects the ownership of AWHI, which will exist upon Commission approval of the proposed transaction outlined in the contemporaneously filed FCC Form 603 and Form 3 12 Applications for Assignment and subsequent consummation thereof.

Please contact the undersigned should you have any questions concerning this filing.

Sincerely,

WILKINSON BARKER KNAUER, LLP

Attachment

23458

By:

Kathryn A Zach Carolyn W Gro

FCC 602

FCC Ownership Disclosure Information for the

Approved by OMB

Main Form Applicant / Licensee Information	Wireless Te	elecommunic	ations Services	3060 - 0799 See instructions for Public burden estimate
1) First Name (if individual):	MI:	Last Name:		Suffix:
2) Applicant Name (if entity): Arch Wireless Holdings,	Inc. d/b	/a	3) FCC Registration Number 0003291382	(FRN):
Arch Wireless				
Related FCC Regulated Businesses of Applicar 4a) Name and address of all FCC Regulated Businesses owned by Applicant/ Licensee (use additional sheets, if necessary):	4	b) Business:	4c) FCC Registration Number (FRN	4d) Percent of Interest Held:
N/A				
Signature	Simo		1	-1
5) Typed or Printed Name of Party Authorized to First Name:	MI:	Last Name	X.	suffix:
Paul	н	Kuzia	1	
Title:		•		
Executive Vice President	- Techr	nology a	and Regulatory Aff	airs
Signature:				Date:
Could Sax	<u>u' </u>		13. 12. 15. 26 21 28 20 37 37 A	1/24/2002
Failure to Sign This Application May Result in D	ismissal Of The	Application An	d Forfettine Of Any Fees Paid	23
1,500			100 Pro 600	(3

WILLFUL FALSE STATEMENTS MADE ON THIS FORM OR ANY ATTACHMENTS ARE PUNISHABLE BY FINE MODIOR IMPRISONMENT (U.S. Code, Title 18, Section 1001) AND/OR REVOCATION OF ANY STATION LICENSE OR CONSTRUCTION PER MIT (U.S. Code, Title 47, Section 312(a)(1) AND/ OR FORFEITURE (U.S. Code, Title 47, Section 503).

'FCC 602 Schedule A

1) Disclosable Interest Holder's First Name (if individual):

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Last Name.

Approved by OMB **3060 – 0799** See instructions for Public burden estimate

suffix:

Disclosable Interest Holder Information (complete as many as reauired to describe all disclosable interest holders.1

2) Disclosable Interest Holder's Name (if en	tity):		3) F(CC Registration Number(F	RN):
Arc-h Wireless, Inc.			000	05859368	
4) Disclosable Interest Holder's Address:			•		
1800 West Park Drive,	Suite 250,	Westboro	ough,	MA 01581	
5) Type of Interest in Applicant () (refer to Instructions for list): D	6) Disclosable Intere (refer to instruction			7) Percent of interest H	eld in Applicant: L00 %
8) Disclosable Interest Holder's Type of Ow	vnership	9) Disclosable	Interest H	lolder's Country of Citizens	ship:
(refer to instructions for list): See Exhibit	1			Delaware	
10) Relationship Description (if the discloseal See Exhibit 1	ole interest holder is an	indirect owner,	list path of	ownership from indirect ow	vner to the applicant):
Related FCC Regulated Businesses of Dis	closable Interest Holo	lers (repeat for	each inter	est holder identified)	
11a) Name and address of all FCC Regulated Busines owned by Disclosable Interest Holder listed in #3 additional sheets, if necessary):			FCC Regis	11c) stration Number (FRN):	IId) Percent of Interest Held:
See Exhibit 1					
Mary Control					

FCC Ownership Disclosure Information for the **Wireless Telecommunications Services**

Schedule for Disclosable Interest Holders

Approved by OMB 3060 - 0799 See instructions for Public burden estimate

Disclosable Interest Holder Information (complete as many as	required to describ	c all ulscit	osable interest noticers)		
Disclosable Interest Holder's First Name (if individual): MI:		Last Name	e:	Suffix:	
2) Disclosable Interest Holder's Name (if entity):			3) FCC Registration Number(FRN):		
Arch Wireless Communications, Inc.			0005870514		
4) Disclosable Interest Holder's Address:					
1800 West Park Drive, Suite 250,	Westboroug	h, MA	01581		
5) Type of Interest in Applicant () (refer to Instructions for list): D 6) Disclosable Interest Holder is a (n): ((refer to instructions for list of codes): C		7) Percent of Interest Held in Applicant: 100 %			
8) Disclosable Interest Holder's Type of Ownership (refer to instructions for list): See Exhibit 1			r's Country of Citizenship: Delaware		
10) Relationship Description (if the discloseable interest holder is See Exhibit 1	an indirect owner, list p	ath of own	ership from indirect owner to the app	licant):	

elated FCC Regulated Businesses of Disclosable Interest Holders (repeat for each interest holder identified)

lla)	11b)	IIc)	IId)
Name and address of all FCC Regulated Businesses by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	Principal Business:	FCC Registration Number (FRN):	Percent of Interest Held:
See Exhibit 1			
		•	
		•	

'FCC 602 Schedule A

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB 3060 - 0799 See instructions for Public burden estimate

Disclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

Disclosable Interest Holder's First Name (if individual).). MI:		Last	Name:	Suffix:
2) Disclosable Interest Holder's Name (if entity):			3) F	CC Registration Number(FRN):	
Arch Wireless Holdings, Inc. d/b/a			0003291382		
Arch Wireless					
4) Disclosable Interest Holder's Address:					
1800 West Park Drive, Suite 250, Westborough, MA 01581					
				1	
5) Type of Interest in Applicant () 6) (refer to Instructions for list):	Disclosable Interest (refer to instruction	s for list of codes):			t:
D	•	C		100 %	
8) Disclosable Interest Holder's Type of Owners	ship	9) Disclosable Inte	rest H	lolder's Country of Citizenship:	
(refer to instructions for list): See Exhibit 1				Delaware	
10) Relationship Description (if the discloseable in	nterest holder is an	indirect owner, list p	ath of	ownership from indirect owner to the app	plicant):
See Exhibit 1		, , , , , , , , , , , , , , , , , , ,		, ,	

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FCC 602 Schedule A

FCC Ownership Disclosure Information for the Wireless Telecommunications Services

Schedule for Disclosable Interest Holders

Approved by OMB

3060 – 0799

See instructions for
Public burden estimate

)isclosable Interest Holder Information (complete as many as required to describe all disclosable interest holders)

1) Disclosable Interest Holder's First Name (if individual):					
	MI:		Last Name:		suffix:
2) Disclosoble Interest Holder's Name (if entity):			3) ECC Pegietrat	ion Number(FRN	١٠.
2) Disclosable Interest Holder's Name (if entity): Franklin Floating Rate Tr	nia+		TIN:	na manoentki	1.
Flankiin Floating Rate in	usc		1 111.		
4) Disclosable interest Holder's Address:			<u> </u>		
1 Franklin Parkway, Build	ing 920,	Floor 2,	San Mateo	, CA 9440	3-1906
		t Holder is a (n): (ns for list of codes)		t of Interest Held	
I	(0		10.	57%
8) Disclosable Interest Holder's Type of Ownersh	nip	9) Disclosable In	terest Holder's Cour	ntry of Citizenship	:
(refer to instructions for list): See Exhibit 1			Unite	ed States	
10) Relationship Description (if the discloseable inte	arast halder is an i	indirect owner list	nath of ownership fr	om indirect owner	to the applicant):
See Exhibit 1	erest floider is all i	manect owner, list	paur or ownership in	om manect owner	to the applicant).
Related FCC Regulated Businesses of Disclosal		ers (repeat for eac		dentified)	
lla)	IIb)		IIc)		IId) Percent of Interest Held:
					IId) Percent of Interest Held:
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use	IIb)		IIc)		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc)		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc)		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc)		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary): See Exhibit 1	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary):	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary): See Exhibit 1	IIb)		IIc) CC Registration Num		
Name and address of all FCC Regulated Businesses owned by Disclosable Interest Holder listed in #3 (use additional sheets, if necessary): See Exhibit 1	IIb)		IIc) CC Registration Num		

THIS ATTACHMENT CONTAINS TIN INFORMATION

FCC Form 602 Exhibit 1 Page 1 of 3

FCC Ownership Disclosure Information

I. Applicant Information

Arch Wireless, Inc. ("AWI"), a Delaware corporation, is the ultimate parent corporation of various FCC licensee entities. Arch Wireless Communications, Inc. ("AWCI"), a Delaware corporation, is a 100 percent, wholly-owned, direct subsidiary of AWI. The following FCC licensee entities are 100 percent, wholly-owned, indirect subsidiaries of AWI: Arch Wireless Holdings, Inc. d/b/a Arch Wireless ("AWHI"), a Delaware corporation; Paging Network of America, Inc. ("PageNet"), a Delaware corporation; Arch Communications Enterprises LLC ("ACE"), a Delaware limited liability company; Arch Connecticut Valley, Inc. ("ACV"), a Massachusetts corporation; and MobileMedia License Co. L.L.C. ("MobileMedia"), a Delaware limited liability company. AWI, AWCI, AWHI, PageNet, ACE, ACV and MobileMedia all have their headquarters at 1800 West Park Drive, Suite 250, Westborough, Massachusetts 0158 1.

Related FCC Regulated Business of AWI

4a) Name and Address of all FCC Regulated Businesses owned by AWI:	4 b) Principal Business:	4c) TIN:	4d) Percent of Interest Held:
Arch Wireless Communications, Inc. 1800 West Park Drive, Suite 250 Westborough, MA 01581	Commercial mobile radio service	_	100
Arch Wireless Holdings, Inc. d/b/a Arch Wireless 1800 West Park Drive, Suite 250 Westborough, MA 0158 1	Commercial mobile radio service		100
Arch Connecticut Valley, Inc. 1800 West Park Drive, Suite 250 Westborough, MA 01581	Commercial mobile radio service		100
Arch Communications Enterprises LLC' 1800 West Park Drive, Suite 250 Westborough, MA 01581	Commercial mobile radio ser	_ -	100

^{&#}x27;Arch Wireless Holdings, Inc. d/b/a Arch Wireless is the sole member of Arch Communications Enterprises LLC.

THIS ATTACHMENT CONTAINS TIN INFORMATION

FCC Form 602 Exhibit 1 Page 2 of 3

Paging Network of America, Inc. 1800 West Park Drive, Suite 250 Westborough, MA 01581	Commercial mobile radio service	100
MobileMedia License Co. L.L.C. 1800 West Park Drive, Suite 250 Westborough, MA 01581	Commercial mobile radio service	100
Benbow PCS Ventures, Inc. 1615 Highland Avenue Eureka, CA 95503	Commercial mobile radio service	49.9
Cal Autofone, Inc. ² 16 15 Highland Avenue Eureka, CA 95503	Commercial mobile radio service	49.9
Radio Electronics Products Corporation 16 15 Highland Avenue Eureka, CA 95503	Commercial mobile radio service	49.9
PageCall, Inc. 1615 Highland Avenue Eureka, CA 95503	Commercial mobile radio service	49.9
Nationwide 929.8875 LLC' c/o Paul, Hastings, Janofsky & Walker, LLP 1299 Pennsylvania Ave., N.W. 10th Floor Washington, DC 20004-2400	Commercial mobile radio service	50

²AWI, through its 49.9 percent indirect ownership interest in Benbow PCS Ventures, Inc. ("Benbow"), holds a 49.9 percent interest in Cal Autofone, Radio Electronics Products Corporation and PageCall, Inc., all of which are 100 percent owned by Benbow. AWI holds its interest in Benbow through a wholly-owned AWI subsidiary, Benbow Investments, Inc., a Delaware corporation.

³AWI holds a 50 percent total interest in Nationwide 929.8875 LLC ("Nationwide") through two indirect, wholly-owned subsidiaries: Arch Connecticut Valley, Inc. (5.1 percent) and Arch Communications Enterprises LLC (44.9 percent). The other 50 percent of Nationwide is held by Cellco Partnership, d/b/a Verizon Wireless. Detailed ownership information as to Cellco Partnership is set forth in its FCC Form 602 currently on file with the Commission.

THIS ATTACHMENT CONTAINS TIN INFORMATION

FCC Form 602 Exhibit 1 Page 3 of 3

II. Disclosable Interest Holder Information

One party may be deemed to hold a 10 percent or greater interest in AWI through investments.

FRANKLIN FLOATING RATE TRUST

1 Franklin Parkway Building 920, Floor 2 San Mateo, California 94403-1906

(a) Maximum Interest in AWI: 10.57%(b) Citizenship: U.S.

(c) Telephone: (650) 3 12-2980 Facsimile: (650) 3 12-3346

(d) Contact Person: Tyler Chan

(e) Principal Business: Mutual fund investing primarily in senior secured corporate loans and corporate debt securities with floating interest rates.

(f) Franklin Floating Rate Trust does not hold, directly or indirectly, 10% or greater of any other FCC regulated business.

In preparing the instant FCC Form 602, AWI, in good faith and using its best efforts, has diligently attempted to gather the required ownership disclosure information concerning attributable interest holders for the Commission's records. The information contained on the attached Schedules A reflect all information provided to AWI by the Franklin Floating Rate Trust ("FFRT"), which is one of several mutual funds managed by Franklin Templeton Investments located at One Franklin Parkway, San Mateo, CA 94403- 1906; however, because some of the information requested by the FCC is considered confidential by FFRT's investment advisors, some information is unavailable to AWI. AWI, as a publicly traded company, has no actual control over FFRT, and is not able to obtain certain FFRT-related information. AWI will continue to attempt to obtain the required information and will update the instant filing as new or changed information regarding FFRT becomes available to AWI.